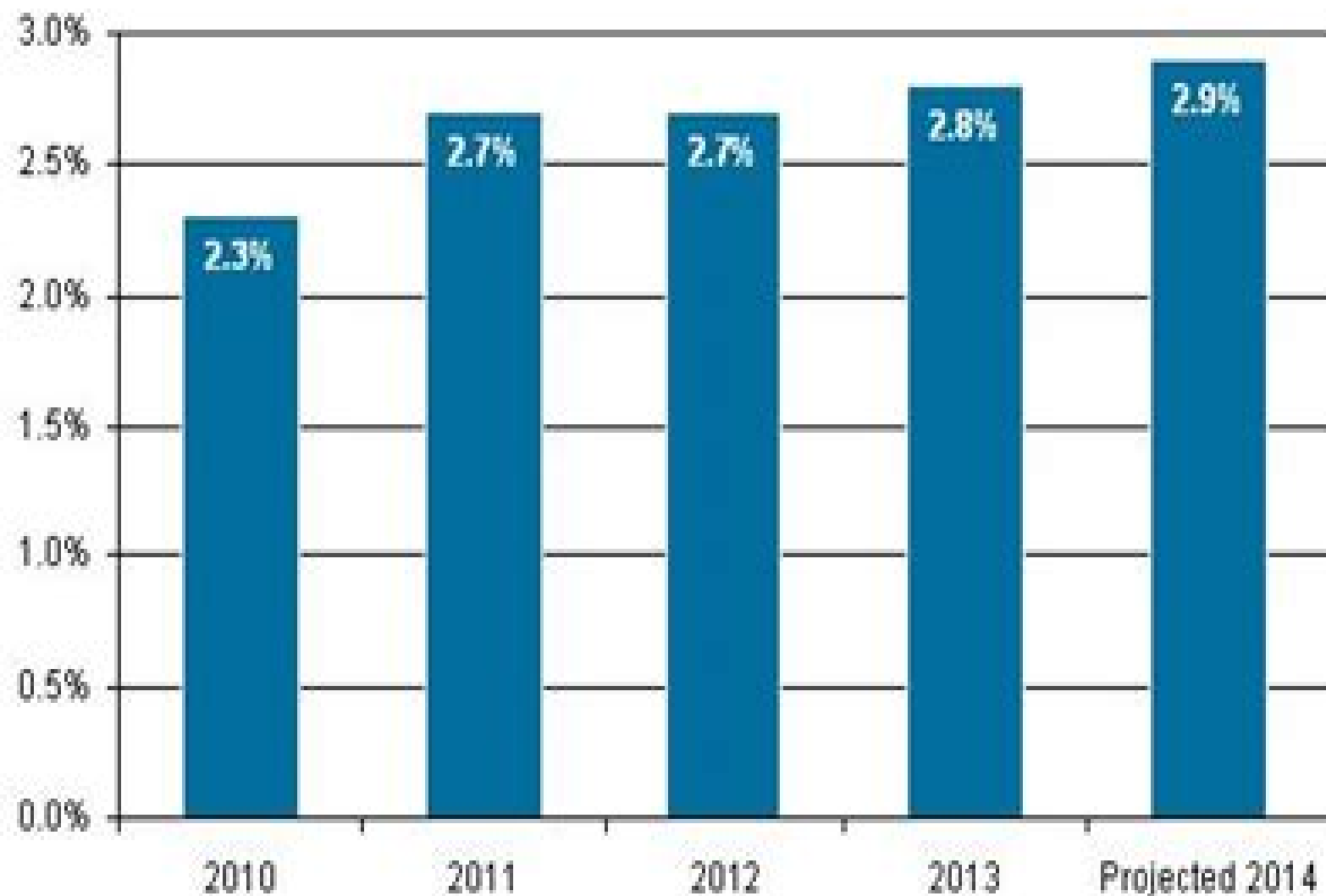


Figure 1: Five-year trend of average base pay increases*



Source: Mercer, 2013/2014 US Compensation Planning Survey

* Based on companies including 0s budgets

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Short-range Actuarial Projections of the Old-age, Survivors, and Disability Insurance Program, ... ,2005 **Short-range Actuarial Projections of the Old-age, Survivors, and Disability Insurance Program, 2005** Chris Motsiopoulos, Richard B. Tucker, 2005 *Regional Economic Outlook, April 2015, Sub-Saharan Africa* International Monetary Fund. African Dept., 2015-04-28 The sharp decline in oil and other commodity prices have adversely impacted sub Saharan Africa Nevertheless the region is projected to register another year of solid economic performance In South Africa however growth is expected to remain lackluster while in Guinea Liberia and Sierra Leone the Ebola outbreak continues to exact a heavy economic and social toll This report also considers how sub Saharan Africa can harness the demographic dividend from an unprecedented increase in the working age population as well as the strength of the region s integration into global value chains

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when addressing these pressures over the short and medium term The studies cover 20 countries including five advanced economies six countries from sub Saharan Africa two countries in developing Asia one country in the Middle East and North Africa three countries in Latin America and the Caribbean and three countries in Central and Eastern Europe and the CIS The structure of each case study is similar with each study starting with a presentation of the institutional coverage and framework for setting and managing the wage bill a description of employment and compensation levels including their comparison with the private sector and a discussion of the challenges that motivated the need for reforms and when applicable the reforms implemented and lessons derived from these *Germany* International Monetary Fund. European Dept.,2016-06-29 This paper discusses the economic performance of Germany The economy of Germany is projected to slowly rebalance with domestic demand supported by tight labor market accommodative monetary conditions and in 2016 a fiscal expansion Declining medium term growth prospects however continue to hold back domestic investment and push up savings preventing faster rebalancing Progress has been slow on addressing needs in public infrastructure and stimulating competition in services sector while mounting aging costs and a successful labor market integration of women and refugees require further policy action Full use of the room available under fiscal rules to finance additional public investment and growth friendly structural reforms would be appropriate **CBO an Update to the Budget and Economic Outlook: Fiscal Years 2012 to 2022** , *Economic and Fiscal Outlook December 2012* Office for Budget Responsibility,2012-12-05 This report sets out forecasts for the period to 2017 18 and also assesses whether the Government is on course to meet its medium term fiscal objectives The economy has performed less strongly than forecast in March 2012 Cm 8303 ISBN 9780101830324 and GDP is forecast to fall by 0 1% in 2012 and then to grow by 1 2% in 2013 2 0% in 2014 2 7% in 2016 and 2 8% in 2017 Public sector net borrowing PSNB is forecast at 108 billion or 6 9% of GDP this year excluding the transfer of the Royal Mail s historic pension deficit into the public sector PSNB is then forecast to decline to 31 billion or 1 6% of GDP by 2017 18 Public sector net debt PSND is now expected to peak at 79 9% of GDP in 2015 16 meaning the Government will miss its supplementary target of PSND falling as a share of GDP between 2014 15 and 2015 16 Other developments since the March 2012 forecasts include the unemployment rate has fallen to 7 8% and the overall level of employment rose to 29 6 million in the three months to September Around half the increase since 2011 has been driven by a rise in self employment and part time employees though total hours worked per week have also risen The situation in the euro area continues to weigh on confidence and trade Inflation is also likely to be higher in the short term reducing the growth of real household disposable income and consumption The Government has a greater than 50% chance of hitting its fiscal mandate Cambodia International Monetary Fund. Asia and Pacific Dept,2015-11-17 This 2015 Article IV Consultation highlights that economic activity in Cambodia remained strong with a growth rate at 7 percent in 2014 notwithstanding appreciation of the real effective exchange rate following U S dollar strengthening and growing competition from other low cost garment

producers Inflation fell in 2014 and through 2015 owing to strong external disinflationary pressures from lower food and oil prices The short term outlook remains broadly favorable Growth is projected to remain robust at 7 percent in 2015 while inflation is projected to rise gradually to about 2 percent by end 2015 The fiscal deficit is projected to rise modestly to 2 percent in 2015 as a result of strong measures to improve revenue administration

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